

# Lantmännen ek för GREEN BOND

SEK 150m Fixed Rate Senior Unsecured Notes due 27 April 2026  
SEK 850m Floating Rate Senior Unsecured Notes due 27 April 2026

## FINAL TERMS AND CONDITIONS

ISSUER NAME:	Lantmännen ek för (the "Issuer")	
ISSUER LEI:	529900AB08F05L4HWU11	
ISSUER RATING:	Baa3, stable outlook, by Moody's	
LEAD MANAGERS:	Danske Bank, SEB	
TRANCHE:	5 year FXD	5 year FRN
ISIN CODE:	SE0013102142	SE0013102159
LOAN NO.:	5	6
PRINCIPAL AMOUNT:	SEK 150,000,000	SEK 850,000,000
TRADE DATE:	20 April 2021	20 April 2021
SETTLEMENT DATE:	27 April 2021	27 April 2021
MATURITY DATE:	27 April 2026	27 April 2026
RATE TYPE:	Fixed	Floating
CALCULATION TYPE:	30/360, Following, unadjusted	Actual/360, modified following, adjusted
COUPON PAYMENT DATES:	Annually in arrears on 27 April, commencing on 27 April 2022 until maturity	Quarterly in arrears on 27 January, April, July and October in each year, commencing on 27 July 2021 until maturity
REFERENCE RATE:	0.335% (5y SEK mid-swap rate)	3m STIBOR
RE-OFFER SPREAD:	+78bps	+78bps
RE-OFFER YIELD:	1.115%	3m STIBOR +78bps
COUPON:	1.115%	3m STIBOR +78bps
ISSUE PRICE:	100.000%	100.000%
GROSS PROCEEDS:	SEK 150,000,000	SEK 850,000,000
FEES:	0.20% of the principal amount (split 0.12% to Danske Bank and 0.08% to SEB)	
ALL-IN PRICE:	99.800%	99.800%
NET PROCEEDS:	SEK 149,700,000	SEK 848,300,000
REDEMPTION PRICE:	100.00%	100.00%
MINIMUM DENOMINATION:	SEK 2,000,000 and integral multiples of SEK 2,000,000 in excess thereof	
LISTING:	Nasdaq Stockholm Sustainable Bond List	
DOCUMENTATION:	The Issuer's MTN Programme dated 14 April 2021	
BUSINESS DAYS:	Stockholm	
USE OF PROCEEDS	The proceeds from the issuance will be used in accordance with the Issuer's newly established Green Bond Framework.	
GOVERNING LAW:	Swedish law	
CLEARING:	Euroclear Sweden	
TARGET MARKET:	MiFID II professionals/ECPs-only – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA or the UK.	
TOE:	14.55 CEST	
EXPENSES:	For the account of the Issuer	

NB. THIS TERM SHEET IS BASED ON SELECTED INFORMATION. NO REPRESENTATION IS MADE THAT IT IS COMPLETE. IT IS DISTRIBUTED FOR THE SOLE ATTENTION OF THE RECIPIENT AND ON THE SPECIFIC UNDERSTANDING THAT THE INFORMATION IS TREATED AS CONFIDENTIAL AND WILL NOT BE COPIED OUTSIDE THE RECIPIENTS' ORGANISATION. EACH POTENTIAL INVESTOR IN THE INSTRUMENTS MUST DETERMINE THE SUITABILITY OF THAT INVESTMENT IN LIGHT OF ITS OWN CIRCUMSTANCES AND EVERY DECISION SHOULD BE BASED ON THE INFORMATION IN THE RELEVANT BASE PROSPECTUS FOR THE PURPOSE OF ARTICLE 8.1 OF REGULATION (EU) 2017/1129, WHERE APPLICABLE, ARE TO BE READ IN CONJUNCTION WITH ALL DOCUMENTS WHICH ARE INCORPORATED BY REFERENCE, CONSTRUED WITH ANY SUPPLEMENT THERETO AND APPLICABLE FINAL TERMS.